Edward C. DeRose & Associates 14591 Sherbrook Place – Unit #203 Fort Myers, Florida 33912 Phone – 239-362-0131 Fax – 239-362-0134

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Documents Needed for VA Aid & Attendance Application

 Veteran's Military Discharge Papers (VA Form DD-214) – CERTIFIED
 Marriage Certificate – Marriage History - If applicable
 Death Certificate – If applicable
 Copy of Social Security Statements - Showing amount received monthly
 Copy of ANY Pension Statements from ANY Pensions received (e.g. – Past Employer)
 Copy of latest bank statements (All checking, savings, CD's, etc. statements)
 Copy of any IRA Statements
 Copy of ANY and ALL Investment Account Statements (brokerage statements)
Any additional Income or Real Estate or other property other than residence
 Any Business Assets
 Doctors Medical Certification Form
 ALF Letter
 Voided Check from current checking account (for direct deposit)
A list of any and all out of pocket unreimbursed medical expenses (including Medicare premiums, Co-Pays for doctor visits, prescriptions, home health, travel to doctor's office, Hospital, tests, etc.)
Any existing TRUSTS, POWER OF ATTORNEY, or any other legal documents