Edward C. DeRose
VA Accredited Claims Agent
praise1god@comcast.net

Phone: 239-362-0131 FAX: 239-362-0134



# VA PENSION AID AND ATTENDANCE Services Provided

- Fully Accredited VA Claims Agent (#23607)
- > Expert Advice
- Cash Flow Analysis
- Meet at your location (No Travel!)
- More than 10 years of experience helping Veterans and their surviving spouses.
- Assisted over 300 Veterans and helped their families secure more than \$5 Million in benefits.
- Simplifies what can be an arduous process through Government red tape.
- Guides you through the process.
- Assistance in gathering and securing the required documents.
- > Better than 99% success rate.
- Assistance in the preparation of the claim.
- Follow up on the claim status after filing with the VA Administration.

#### **2020 Benefit Amounts**

Veteran without Dependents Monthly Maximum \$1,911 Annual Maximum \$22,939

Veteran with 1 Dependent Monthly Maximum \$2,226 Annual Maximum \$27,195

Surviving Spouse
Monthly Maximum \$1,228
Annual Maximum \$14,742

### **2020 Eligible Candidates**

World War II: 12/7/41 – 12/31/46 Continuous Service before 7/26/47 Also

Korean Conflict: 6/27/50 – 1/31/55

Vietnam Era: 8/5/64 – 5/7/75 2/28/61 if in country

Persian Gulf War: 8/2/90 - TBD by Law

## Edward C. DeRose & Associates 14591 Sherbrook Place – Unit #203 Fort Myers, Florida 33912 Phone – 239-362-0131 Fax – 239-362-0134

e-mail - praise1god@comcast.net

## **Documents Needed for VA Aid & Attendance Application**

	Veteran's Military Discharge Papers (VA Form DD-214) – <b>CERTIFIED</b>
	Marriage Certificate – Marriage History - If applicable
	Death Certificate – If applicable
	Copy of Social Security Statements - Showing amount received monthly
	Copy of ANY Pension Statements from ANY Pensions received (e.g. – Past Employer)
· ·	Copy of latest bank statements (All checking, savings, CD's, etc. statements)
	Copy of any IRA Statements
	Copy of ANY and ALL Investment Account Statements (brokerage statements)
	Any additional Income or Real Estate or other property other than residence
	Any Business Assets
	Doctors Medical Certification Form
	ALF Letter
	Voided Check from current checking account (for direct deposit)
	A list of any and all out of pocket unreimbursed medical expenses (including Medicare premiums, Co-Pays for doctor visits, prescriptions, home health, travel to doctor's office, Hospital, tests, etc.)
	Any existing TRUSTS, POWER OF ATTORNEY, or any other legal documents