



Affordable Homeownership Foundation Inc.  
5264 Clayton Court, Suite 1  
Fort Myers, FL 33907  
239-689-4944  
www.ahf.today

**Date:** \_\_\_\_\_ **Client #:** \_\_\_\_\_ **Case #:** \_\_\_\_\_

*Please provide information about yourself for customer tracking purposes. Thank you.*

**First Name:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_  
*(Primary Applicant)*

**First Name:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_  
*(Co-Applicant)*

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Home/Cell Phone:** (\_\_\_\_) \_\_\_\_\_ **Work Phone:** (\_\_\_\_) \_\_\_\_\_

**S/S Number:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Age:** \_\_\_\_\_

**E-Mail Address:** \_\_\_\_\_ **Best Time to Contact:** \_\_\_\_\_

**Are You a Veteran?** \_\_\_\_ Yes \_\_\_\_ No **If yes do you have a copy of your DD214** \_\_\_\_ Yes \_\_\_\_ No  
*(Co-Applicant)*

**S/S Number:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Age:** \_\_\_\_\_

*Please check all that apply:*

**Ethnicity:** \_\_\_\_ African-American: \_\_\_\_ Hispanic: \_\_\_\_ Asian: \_\_\_\_ Native American: \_\_\_\_ White: \_\_\_\_ Other

**Marital Status:** \_\_\_\_ Single: \_\_\_\_ Married: \_\_\_\_ Divorced: \_\_\_\_ Separated: \_\_\_\_ Widowed

**Gender:** \_\_\_\_ M \_\_\_\_ F **Female Head of Household?** \_\_\_\_ Yes

**First-time homebuyer?** \_\_\_\_ Yes \_\_\_\_ No **Disabled** \_\_\_\_ Yes \_\_\_\_ No **Senior (over 55)?** \_\_\_\_ Yes \_\_\_\_ No

**Family Size:** \_\_\_\_\_ **Any special needs:** \_\_\_\_\_

**Annual Gross Income (before taxes)**

\$ \_\_\_\_\_ + \$ \_\_\_\_\_ = \$ \_\_\_\_\_

**Current Rent or Mortgage Payment \$**

**How Did You Hear About Our Organization?** \_\_\_\_ Newspaper \_\_\_\_ Bank \_\_\_\_ Government \_\_\_\_  
Walk-in

\_\_\_\_ Staff Member \_\_\_\_ Previous Customer \_\_\_\_ Friend/Relative \_\_\_\_ Realtor \_\_\_\_ Flyer \_\_\_\_

TV/Radio \_\_\_\_ Homebuyer Fair \_\_\_\_ Website \_\_\_\_\_ Other \_\_\_\_\_



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**Applicant: Name of Employer:** \_\_\_\_\_  
**Years in Profession:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Business Type:** \_\_\_\_\_  
**Start Date:** \_\_\_\_\_ **Gross Monthly Income \$** \_\_\_\_\_ **Net Monthly Income**  
**\$** \_\_\_\_\_  
**Education:** \_\_\_\_\_

**Co-Applicant: Name of Employer:** \_\_\_\_\_  
**Years in Profession:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Business Type:** \_\_\_\_\_  
**Start Date:** \_\_\_\_\_ **Gross Monthly Income \$** \_\_\_\_\_ **Net Monthly Income:** \_\_\_\_\_  
**Education:** \_\_\_\_\_

\_\_\_\_\_  
*Applicant*

\_\_\_\_\_  
*Co-Applicant*

\_\_\_\_\_  
*Counselor*

\_\_\_\_\_  
*Date*

FOR OFFICE USE ONLY\_\_

1. **Client #:** \_\_\_\_\_ **Census Tract:** \_\_\_\_\_

2. **Type of Service:** \_\_\_\_\_ **Dates/Hours:** \_\_\_\_\_

\_\_\_\_\_ Pre-purchase education \_\_\_\_\_ Pre-purchase counseling \_\_\_\_\_ Post-purchase education  
\_\_\_\_\_ Post-purchase counseling: \_\_\_\_\_ Foreclosure Prevention \_\_\_\_\_ Homeless Prevention

\_\_\_\_\_ Financial Literacy \_\_\_\_\_ HECM Counseling \_\_\_\_\_ Veteran's Counseling

3. **Income Level:** \_\_\_\_\_ Moderate \_\_\_\_\_ Low \_\_\_\_\_ Very Low \_\_\_\_\_

4. **Referred To:** \_\_\_\_\_ Real Estate Agent: \_\_\_\_\_ Lender \_\_\_\_\_ Nonprofit \_\_\_\_\_ Other

**Reason:** \_\_\_\_\_

**Repeat Client** \_\_\_\_\_ Yes \_\_\_\_\_ No

5. **Notes:** \_\_\_\_\_

\_\_\_\_\_



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**Income Guidelines Chart  
 Lee County Florida 2020  
 \$68,700**

Household Size	Low Up To 50% AMI	Moderate Up To 50.01-80% AMI	Middle 80.01-120% AMI
1	\$24,150	\$38,600	\$57,960
2	\$27,600	\$44,100	\$66,240
3	\$31,050	\$49,600	\$74,520
4	\$34,450	\$55,100	\$82,680
5	\$37,250	\$59,550	\$89,400
6	\$40,000	\$63,950	\$96,000
7	\$42,750	\$68,350	\$102,600
8	\$45,500	\$72,750	\$109,200

**Income Guidelines Chart  
 Charlotte County Florida 2020  
 \$64,100**

Household Size	Low Up To 50% AMI	Moderate Up To 80% AMI	Middle 80.01-120% AMI
1	\$21,650	\$34,650	\$51,960
2	\$24,750	\$39,600	\$59,400
3	\$27,850	\$44,550	\$66,840
4	\$30,900	\$49,450	\$74,160
5	\$33,400	\$53,450	\$80,160
6	\$35,850	\$57,400	\$86,040
7	\$38,350	\$61,350	\$92,040
8	\$40,800	\$65,300	\$97,920

**Income Guidelines Chart  
 Collier County Florida 2020  
 \$82,300**

Household Size	Low Up To 50% AMI	Moderate Up To 80% AMI	Middle 80.01-120% AMI
1	\$28,850	\$46,100	\$69,240
2	\$32,950	\$52,700	\$79,080
3	\$37,050	\$59,300	\$88,920
4	\$41,150	\$65,850	\$98,750
5	\$44,450	\$71,150	\$106,680
6	\$47,750	\$76,400	\$114,600
7	\$51,050	\$81,700	\$122,520
8	\$54,350	\$86,950	\$130,440