



Affordable Homeownership Foundation Inc.  
5264 Clayton Court, Suite 1  
Fort Myers, FL 33907  
239-689-4944  
www.ahf.today

Client # \_\_\_\_\_ HUD# \_\_\_\_\_

Date: \_\_\_\_\_ Case# \_\_\_\_\_

*Please provide information about yourself for customer tracking purposes. Thank you.*

1. First Name \_\_\_\_\_ Last Name \_\_\_\_\_  
(Primary Applicant)

2. First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name: \_\_\_\_\_  
(Co-Applicant)

3. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

4. Home Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_ Cell Phone or Pager \_\_\_\_\_

5. S/S Number \_\_\_\_\_ Birthday \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Best Time to Contact: \_\_\_\_\_  
(Applicant)

Are You a Veteran \_\_\_\_\_ YES \_\_\_\_\_ NO If yes do you have a copy of your DD214 \_\_\_\_\_ Yes \_\_\_\_\_ NO

S/S Number \_\_\_\_\_ Birthday \_\_\_\_\_ Email: \_\_\_\_\_  
(Co-Applicant)

*Please check all that apply:*

- Ethnicity \_\_\_ African-American: \_\_\_\_\_ Hispanic: \_\_\_\_\_ Asian \_\_\_\_\_ Native American: \_\_\_\_\_ White \_\_\_\_\_ Other: \_\_\_\_\_
- Marital Status \_\_\_\_\_ Single: \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Separated: \_\_\_\_\_ Widowed \_\_\_\_\_
- Gender: \_\_\_\_\_ M \_\_\_\_\_ F Female Head of Household? \_\_\_\_\_
- Are you a first-time homebuyer? \_\_\_\_\_ Disabled? \_\_\_\_\_ Senior (over 55)? \_\_\_\_\_
- Family Size \_\_\_\_\_ Any special needs \_\_\_\_\_
- Annual Gross Income (before taxes)  
\$ \_\_\_\_\_ + \$ \_\_\_\_\_ = \$ \_\_\_\_\_
- Current Rent or Mortgage Payment \$ \_\_\_\_\_

• How Did You Hear About Our Organization?

\_\_\_\_ Newspaper \_\_\_\_\_ Bank \_\_\_\_\_ Government \_\_\_\_\_ Walk-in \_\_\_\_\_ Staff Member \_\_\_\_\_ Previous Customer  
\_\_\_\_ Friend/Relative \_\_\_\_\_ Realtor \_\_\_\_\_ Flyer \_\_\_\_\_ TV/Radio \_\_\_\_\_ Homebuyer Fair \_\_\_\_\_ Other: \_\_\_\_\_

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Page 2 & 3 FOR OFFICE USE ONLY

1. Client #: \_\_\_\_\_ Census Tract: \_\_\_\_\_

2. Type of Service: \_\_\_\_\_ Dates/Hours: \_\_\_\_\_

\_\_\_\_\_ Pre-purchase education \_\_\_\_\_ Pre-purchase counseling \_\_\_\_\_ Post-purchase education  
 \_\_\_\_\_ Post-purchase counseling: \_\_\_\_\_ Foreclosure Prevention \_\_\_\_\_ Homeless Prevention \_\_\_\_\_

\_\_\_\_\_ Financial Literacy \_\_\_\_\_ HECM Counseling \_\_\_\_\_ Veterans Counseling \_\_\_\_\_

3. Income Level: \_\_\_ Moderate \_\_\_\_\_ Low: \_\_\_\_\_ Very Low \_\_\_\_\_

4. Referred To: \_\_\_\_\_ Real Estate Agent: \_\_\_\_\_ Lender: \_\_\_\_\_ Nonprofit: \_\_\_\_\_ Other \_\_\_\_\_

Reason: \_\_\_\_\_

Repeat Client \_\_\_\_\_ Yes \_\_\_\_\_ No

5. Notes: \_\_\_\_\_

Income Guidelines Chart  
 Lee County Florida 2018  
 \$63,700

Household Size	Low Up To 50% AMI	Moderate Up To 50.01-80% AMI	Middle 80.01-120% AMI
1	\$22,300	\$35,700	\$53,520
2	\$25,500	\$40,800	\$61,200
3	\$28,700	\$45,900	\$68,880
4	\$31,850	\$50,950	\$76,440
5	\$34,400	\$55,050	\$82,560
6	\$36,950	\$59,150	\$88,680
7	\$39,500	\$63,200	\$94,800
8	\$42,050	\$67,300	\$100,920

Income Guidelines Chart  
**Charlotte County** Florida 2018 \$58,300

Household Size	Low Up To 50% AMI	Moderate Up To 80% AMI	Middle 80.01-120% AMI
1	\$20,450	\$32,700	\$49,080
2	\$23,350	\$37,350	\$56,040
3	\$26,250	\$42,000	\$63,000
4	\$29,150	\$46,640	\$69,960
5	\$31,500	\$50,400	\$75,600
6	\$33,850	\$54,150	\$81,240
7	\$36,150	\$57,850	\$86,760
8	\$38,500	\$61,600	\$92,400



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**Income Guidelines Chart**  
**Collier County Florida 2018**  
**\$75,000**

Household Size	Low Up To 50% AMI	Moderate Up To 80% AMI	Middle 80.01-120% AMI
1	\$26,250	\$42,000	\$63,000
2	\$30,000	\$48,000	\$72,000
3	\$33,750	\$54,000	\$81,000
4	\$37,500	\$60,000	\$90,000
5	\$40,500	\$64,800	\$97,200
6	\$43,500	\$69,600	\$104,400
7	\$46,500	\$74,400	\$111,600
8	\$49,500	\$79,200	\$118,800